



**March 2015**

## **Victura Construction Group, Inc.**

777 Main Street, Suite 620

Fort Worth, TX 76102

[www.victuraconstruction.com](http://www.victuraconstruction.com)

(844) 842-8872



### **Share Structure**

Symbol: VICT

Outstanding: 78,918,467

Float: 3,600,000

52 Week Hi-Lo: 3.25 / .50

### **Auditor**

KLJ & Associates, LLP

701 E. Irving Park Road, Suite 307

Roselle, IL 60174

### **Legal Counsel**

Hand & Hand

34145 Pacific Coast Hwy, Suite 379

Dana Point, CA 92629

### **Transfer Agent**

Action Stock Transfer

2469 E. Fort Union Blvd., Suite 214

Salt Lake City, UT 84121

[www.actionstocktransfer.com](http://www.actionstocktransfer.com)

### **Bank**

Trinity Bank

Doug Dowd, Vice President

Direct: (817) 569-7226

Cell: (817) 797-7363

Fax: (817) 569-7275

### **Investor Inquiries**

Patrick Johnson

[pjohnson@victuraconstruction.com](mailto:pjohnson@victuraconstruction.com)

(844) 842-8872



# LEADERSHIP

### ***Charly Everett, CEO & Chairman***

Mr. Everett comes to Victura from Cherubim Builders Group. Since its organization, Cherubim Builders Group has been an industry leader in construction services, offering several distinctive divisions. Everett brings a deep and broad understanding of operations and team building, having served for over fifteen years in the roles of store operations, training and development and human resources for Racetrac Petroleum.

### ***Gary Fewell, COO & Director***

For over fifteen years, Mr. Fewell has coordinated a number of oil and gas projects from conception through completion, specializing in identifying potential long-term growth opportunities and developing upstream projects in oil and gas development. With more than twenty years of relevant experience in management and work environments ranging from Fortune 500 companies to start-up businesses, Fewell has extensive experience in financial analysis, procurement, budget management and all phases of project development.

### ***Corbin Grubbs, CFO***

Mr. Grubbs is a graduate of Texas Tech University and the former Director and Chief Financial Officer of a privately held nationally recognized debt purchaser. For over eight years he was an instrumental part of the executive management team that eventually sold the company's portfolio of assets to a larger publically held debt buyer. Grubbs has over twenty years of accounting and financial business experience.

### ***Patrick Johnson, CCO & Director***

Mr. Johnson majored in Journalism and Communications at the University of Oregon and attended the Craig James Broadcast School. He has held C-Level positions in the oil and gas, consumer products and nutraceutical industries in both public and private sectors, as well as consulting in a broad range of industries including private equity, entertainment, construction and corporate finance. Johnson was an athlete at the University of Oregon, winning numerous awards and championships in football and track, and was inducted into the UO Athletics Hall of Fame for both sports in 2014. As an NFL player, Johnson earned a Super Bowl ring with the Baltimore Ravens in Super Bowl XXXV.

### ***LaDonna Thorne, VP of Corporate Development***

Ms. Thorne has over twenty years of experience in marketing, advertising and special events across several industries including a 75-store national retail chain and a national magazine publisher. She has organized campaigns and events that have taken place from Wall Street and the Halls of the Capitol, to food events twice featured as Food Network Specials. She has developed branding for magazine titles, catalogs and new product lines. In addition, Thorne has experience in the real estate and oil and gas sectors in lease negotiation and acquisitions.

# EXECUTIVE SUMMARY

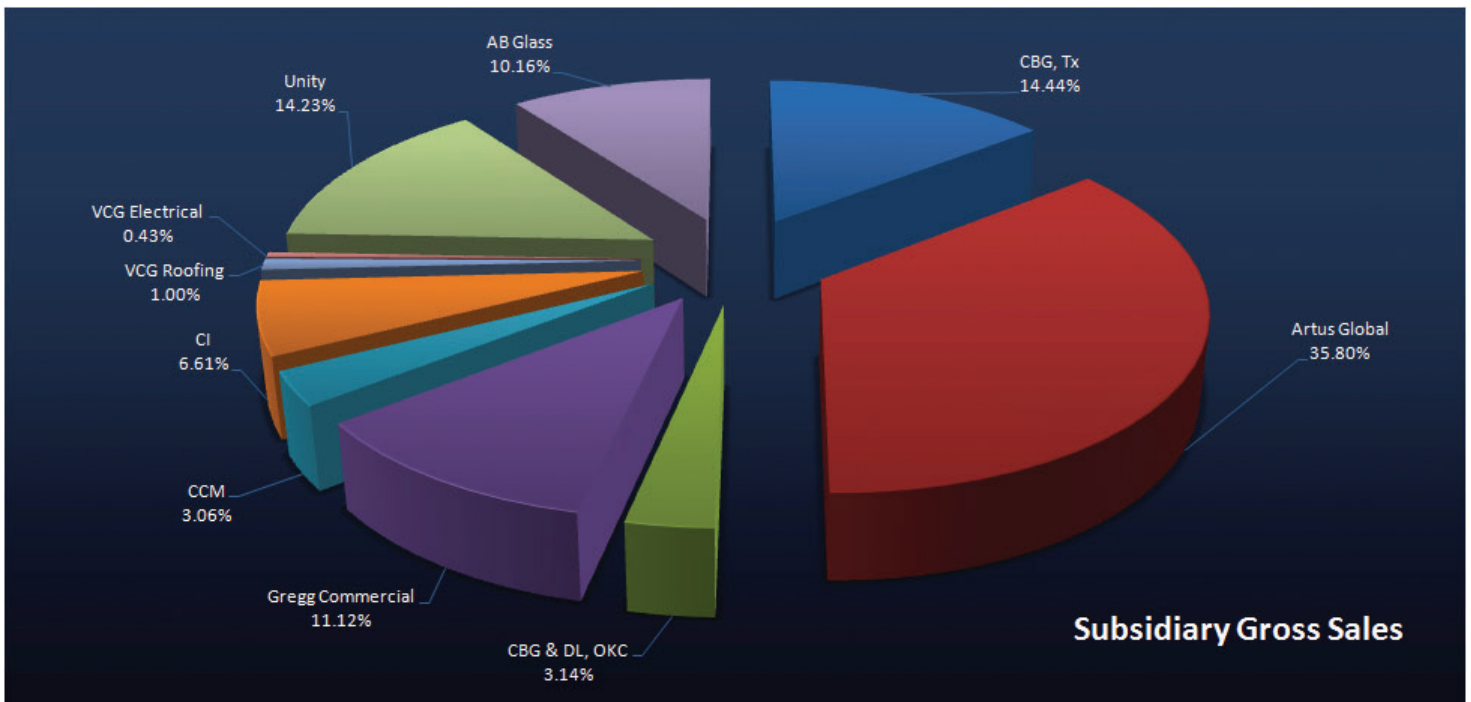
**Victura Construction Group, Inc.**, (OTC:VICT), is a holding company focused on strategic acquisitions within the construction and real estate industries.

VICT deploys good business practices and management, sound ethics, financial resources and utilizes strategic industry relationships to help ensure success to any acquired asset.

Victura has twelve operating subsidiaries in the construction industry: WaterMasters Restoration, Inc., Gregg Construction Co., Cherubim Custom Millworks, Inc., Gregg Commercial Construction Co., Cherubim Builders Group, Designer Lane, Victura Roofing, Victura Electric, Cherubim Interests, Artus Global Solutions, Unity Commercial Solutions and AB Glass & Glazing Solutions, each with its own business model.

Victura has a dynamic pipeline of activity that includes new, well-defined opportunities as well as the potential for uncovering new business development opportunities and relationships. Our current relationships provide for a solid, calculable, recession-proof business with multiple internationally recognized insurance companies. These Fortune 500 multinational firms offer Victura a fantastic growth opportunity in the United States and Canada when coupled with the right strategic capital partners and marketing campaigns. Victura is in the beginning stages of developing these relationships through 2014 acquisitions and through two of its subsidiaries which have a combined fifty-five year operating history.

Victura will strive to maintain a consistent growth that will continue to add value to our shareholders, employees and associates.



# SUBSIDIARIES



Gregg  
Construction

## **Cherubim Builders Group, LLC / Gregg Construction Company**

Gregg Construction Company specializes in water, fire and storm restoration and reconstruction services. Gregg Construction Co. has forty-two years of history servicing the restoration and insurance claims industry in the Dallas-Fort Worth area, establishing a reputation of being exemplary in industry knowledge, project execution and overall homeowner and carrier satisfaction.



## **Cherubim Builders Group, LLC / WaterMasters Restoration, Inc.**

Established in 1999, WaterMasters Restoration, Inc. also specializes in water, fire and storm restoration and reconstruction services, with an emphasis on large loss occurrences. WaterMasters Restoration services the restoration and insurance claims industry in the Dallas-Fort Worth area, and has established a reputation of excellence in industry knowledge, project execution and overall homeowner and carrier satisfaction.



[www.cherubimbuilders.com](http://www.cherubimbuilders.com)

## **Cherubim Builders Group, OKC and Designer Lane**

CBG/OKC operates from our Downtown Oklahoma City showroom that is branded with the "Designer Lane" concept and relationships. CBG/OKC focuses on opportunities in restoration and reconstruction, as well as multi-family and new home construction. The 4th Quarter of 2015 launch of operations will serve as the "template" for future market expansion.



DESIGNER  
LANE

cabinets, countertops, lighting, and plumbing fixtures

## **Cherubim Builders Group, LLC / Designer Lane**

Created in 2011 as a material supply company to service its sister companies, Designer Lane delivers a turnkey renovation service with three principle areas of focus: kitchens, bathrooms and outdoor living areas. Because of its volume and negotiated pricing with suppliers, Designer Lane can deliver almost any building component as a supplier to builders, general contractors and multi-family developers at a favorable price point. These relationships allow Designer Lane to be a key component in Victura's future success in residential, commercial and multi-family projects, providing key building components to all subsidiaries under the Victura Construction Group umbrella.



## **Gregg Commercial Construction**

Gregg Commercial Construction Company is a full service commercial general contractor currently working in the DFW and South Texas markets. The relationship with Victura will allow Gregg Commercial to expand its operations into multiple states before year end 2015.



CHERUBIM  
CUSTOM MILLWORKS™

## **Cherubim Custom Millworks**

Cherubim Custom Millworks, Inc. is a full-service architectural millwork and stone business providing custom interior and architectural woodwork and a variety of stone options for residential and commercial general contractors, architects and builders. Cherubim Custom Millworks is a fully automated operation and has the in-house capabilities to support production and installation of custom millwork and stone of any size or budget.

# SUBSIDIARIES



**CHERUBIM**  
INTERESTS  
www.cherubiminterests.com

## Cherubim Interests

More than a buyer, Cherubim Interests is led by highly experienced directors and a notable management team who are experts in their specific disciplines of property management, construction and finance. We are designed to identify multifamily property, residential and commercial assets for the purpose of investment purchase. We specialize in covering the entire spectrum of development: due diligence, acquisition, planning, construction, renovation and management; providing complete beginning-to-end development programs for these properties.



## Victura Roofing

Led by industry professionals with a twenty year track record of success, Victura roofing provides quality work to our internal subsidiaries as well as a platform for market business opportunities in the Dallas/Fort Worth and Oklahoma City areas. Utilizing the key contacts and relationships from all subsidiaries, Victura Roofing will see rapid growth by year end 2015.



## Victura Electric

Victura Electric will provide the internal service required to facilitate all our subsidiary projects, as well as begin to capitalize on market opportunities to quickly expand its own service footprint.



## Unity Commercial Solutions

Unity Commercial Solutions, a recent acquisition of Victura Construction Group, is a young company who specializes in state-of-the-art exterior cladding system(s) and was founded by individuals with a combined 60-plus years in the commercial construction specialty industry and is poised to grow rapidly over the next four years. Victura anticipates the forming of multiple strategic alliances for material suppliers within this sector, thus gaining exclusive areas for product distribution which may lead to a thirty percent growth in sales annually through 2020.

## AB Glass & Glazing Solutions

## AB Glass & Glazing Solutions

AB Glass & Glazing Solutions was founded in 2008 and was recently acquired by Victura. A vertical acquisition working as a sub-contractor to other Victura Subsidiaries, AB Glass adds another dimension to Victura while considering reduced costs and relationship efficiency. The management team has enjoyed a very successful combined forty years in management experience in the Glass and Glazing sector of the construction industry and is very well respected in various States.



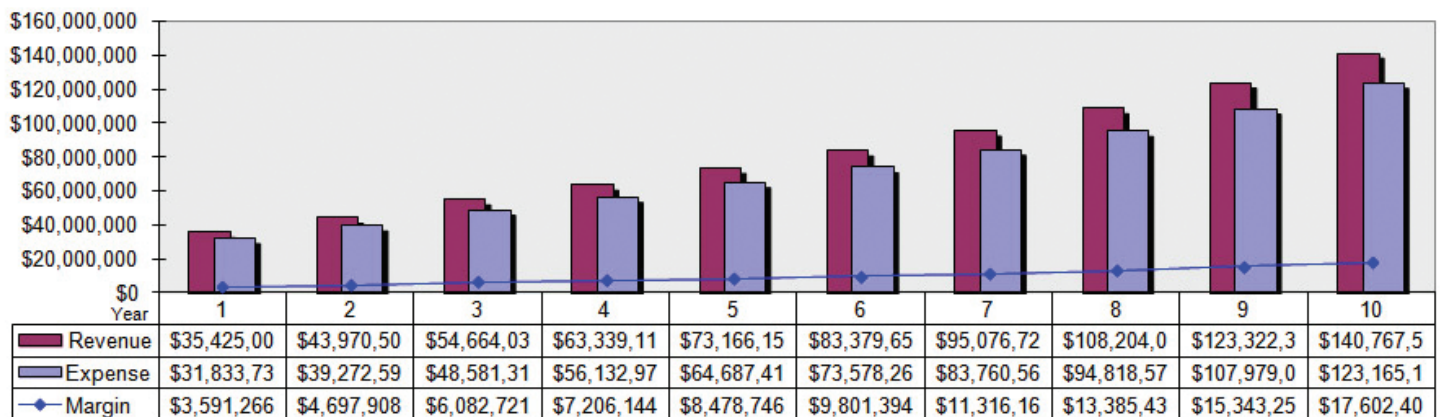
## Artus Global Solutions

Artus Global Solutions (AGS), is a unique team of professional business leaders with successful track records of growing organic businesses and winning new opportunities in sometimes difficult, austere international environments. Leadership has more than twenty-five years of experience working with companies providing goods and services to commercial companies, governments and defense providers around the world.

# VICTURA GROWTH PIPELINE

- 🔥 Insurance Contractor Expansion Into New Markets (Acquisitions)
- 🔥 Construction Material Supply and Logistics
- 🔥 Multi-faceted Commercial Construction Projects Throughout North America
- 🔥 Single/Multi-Family Renovation and Construction
- 🔥 International Social Housing Opportunities
- 🔥 Project Hope Medical Services and Operation (i.e, Poland, Africa, etc.)
- 🔥 Natural Disaster Response Capabilities Domestic and Abroad
- 🔥 Real Estate Ownership in Medical Field

**Financial Summary**



# FINANCIALS

## Victura Construction Group, Inc. (OTC: VICT)

Base Assumptions Set & Metrics

Pro Forma Profitability Analysis & Cash Flow 10 Year



Significant Assumption Set:	
<b>Revenue - Sales Assumptions - % of Gross Sales</b>	
Subsidiary Sales - as a %	
CBG, Tx	14.44%
Artus Global	35.80%
CBG & DL, OKC	3.14%
Gregg Commercial	11.12%
CCM	3.06%
CI	6.61%
VCG Roofing	1.00%
VCG Electrical	0.43%
Unity	14.23%
AB Glass	10.16%
<b>Expense Assumptions - % of Gross Sales</b>	
Cost of Goods Sold	
Direct COGS	55.70%
Indirect COGS	7.30%
Operating Expenses	
Payroll	9.07%
Taxes	0.22%
Utilities-Phone, Electric, etc	0.38%
Marketing/Advertising	2.62%
Rent	0.44%
Insurance / Bonding	1.36%
Professional Fees	4.00%
Travel/Entertainment	2.50%
Repairs	0.24%
Automobile Expenses	1.94%
General Operating Expense	0.11%
Donations	0.39%
Bank Service Charges	0.05%
Interest Expense - Other	0.57%
Misc	0.16%
<b>Average Net Profit - Annual</b>	11.59%
<b>Loan Amount</b>	\$ 4,500,000
Loan Term - Years	10
Loan Interest	7%
<b>2015 - Beginning Cash Balance</b>	\$ 450,000
<b>2015 - Loan Proceeds</b>	\$ 650,000
<b>2015 - Sale of Company Stock</b>	\$ 5,000,000
<b>Average Payable Cycle - Days</b>	30
<b>Average Receivable Cycle - Days</b>	60

Projected Earnings Per Share		
<b>Shares Authorized</b>		100,000,000
Shares Issued & Outstanding - 2015		80,000,000
Shares in the Float - 2015 - +/-		25,000,000
Year	Shares Outstanding	Earnings
2015	81,600,000	0.044
2016	83,200,000	0.056
2017	84,800,000	0.072
2018	86,400,000	0.083
2019	88,000,000	0.096
2020	89,600,000	0.109
2021	91,200,000	0.124
2022	92,800,000	0.144
2023	94,400,000	0.163
2024	96,000,000	0.183
Projected Annual Growth - Sales		
Year	Sales	Growth
2015	\$35,425,000.00	0.00%
2016	\$43,970,500	19.43%
2017	\$54,664,038	19.56%
2018	\$63,339,115	13.70%
2019	\$73,166,158	13.43%
2020	\$83,379,658	12.25%
2021	\$95,076,728	12.30%
2022	\$108,204,007	12.13%
2023	\$123,322,303	12.26%
2024	\$140,767,524	12.39%
Projected Ten Year Financial Summary		
<b>Income</b>		
Income		\$ 821,315,030
<b>Total Income</b>		<b>\$ 821,315,030</b>
<b>Expenses</b>		
Cost of Goods Sold		
Direct COGS		457,472,472
Indirect COGS		59,955,997
Operating Expenses		203,796,123
<b>Total Expenses</b>		<b>\$ 721,224,592</b>
<b>CapEx</b>		
Equipment		1,350,000
Property Improvement		485,000
Tenant Improvement		750,000
<b>Total CapEx</b>		<b>\$ 2,585,000</b>
<b>Net Income</b>		<b>\$ 97,505,439</b>

The information contained herein has been obtained from the Company and sources that the Company deems reliable. However, the Company makes no warranty or representation as to the accuracy or completeness of the information contained herein or in any other documents furnished by the Company. All assumptions may not have been disclosed and the information contained is given without any warranty. Any person, who may wish to become involved with the Company, and its business objectives and growth strategy, should make their own investigations, projections and conclusions without reliance on the material contained herein. This document is not an offer to sell securities and should not be construed as such.

# SAFE HARBOR

This presentation includes forward-looking statements covered by the Private Securities Litigation Reform Act of 1995. Because such statements deal with future events, they are subject to various risks and uncertainties and actual results for fiscal year 2015 and beyond could differ materially from the Company's current expectations. Forward-looking statements are identified by words such as "anticipates," "projects," "expects," "plans," "intends," "believes," "estimates," "targets," and other similar expressions that indicate trends and future events.

Factors that could cause the Company's results to differ materially from those expressed in forward-looking statements include, without limitation, variation in demand and acceptance of the Company's products and services, the frequency, magnitude and timing of material and /or labor-price changes, general business and economic conditions beyond the Company's control, timing of the completion and integration of acquisitions, the consequences of competitive factors in the marketplace including the ability to attract and retain customers, results of continuous improvement and other cost-containment strategies, and the Company's success in attracting and retaining key personnel. The Company undertakes no obligation to revise or update forward-looking statements as a result of new information, since these statements may no longer be accurate or timely.